

NATIONAL VOTER SENTIMENTS

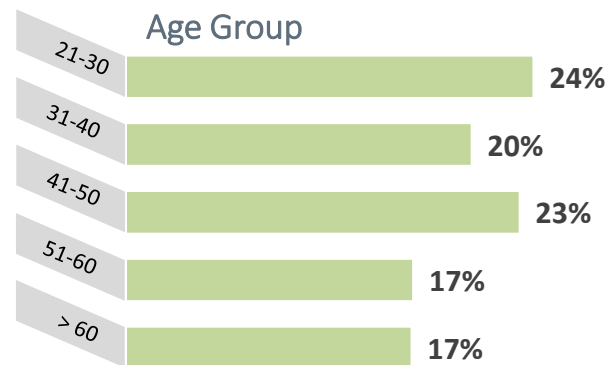
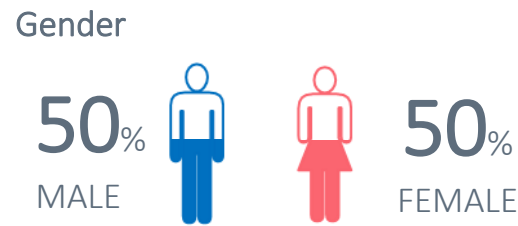
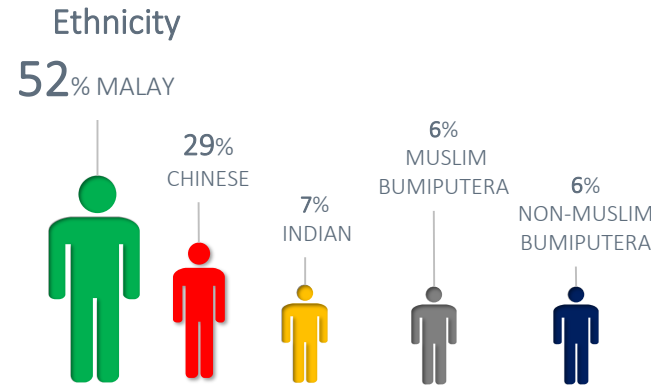
Excerpt of Principal Indicators

As at 11th March 2019

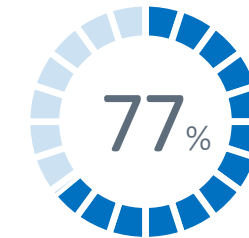
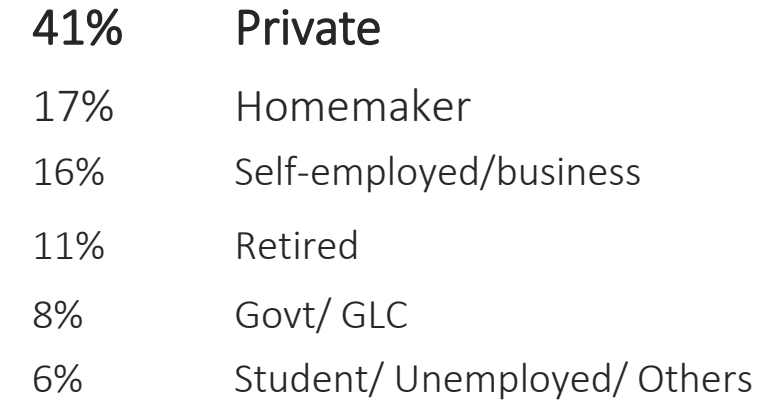


Standard Survey Methodology & Respondent Profiles

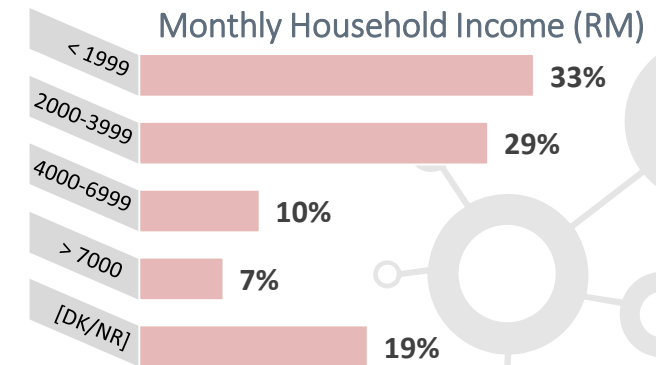
- **1, 204** voters aged 21 and above were interviewed via telephone (fixed and mobile lines)
- The survey respondents are from all states across Peninsular Malaysia includes Sabah and Sarawak
- Voters were selected through random stratified sampling method along the lines of ethnicity, gender, age and parliament constituencies.
- All of the constituencies (**14** states and across **222** parliament constituencies) were surveyed and the selection of the respondents is proportional with respect to the population in each parliament constituency.
- Respondents were interviewed in their own language of preferences
- Survey margin of error estimated at **±2.82%**
- The survey was conducted on **5 – 11 March 2019**



Occupation/ Sector

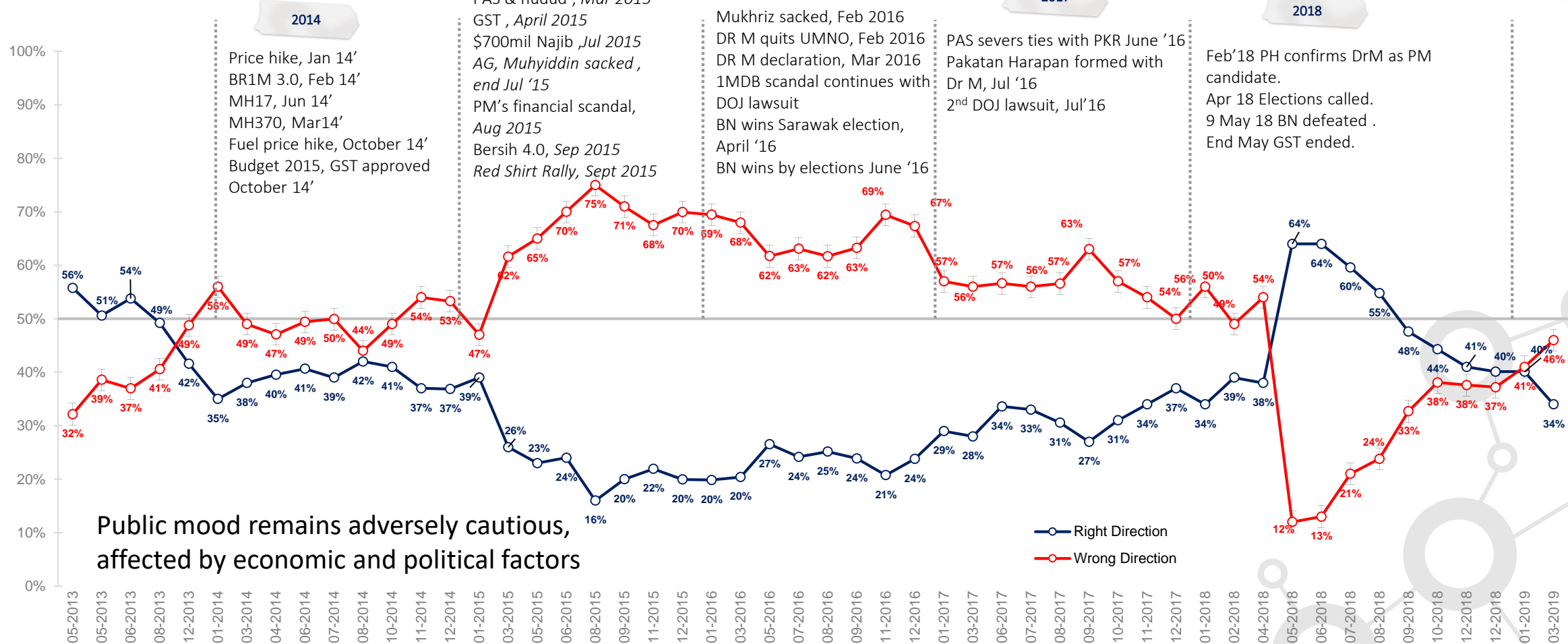


INTERNET ACCESS



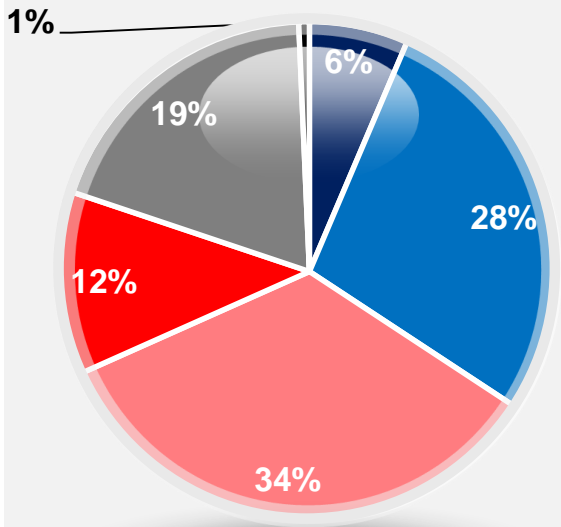
Direction of the Country

Right versus Wrong direction

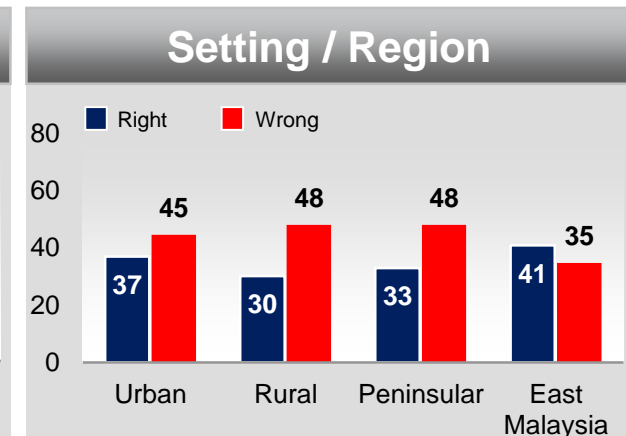
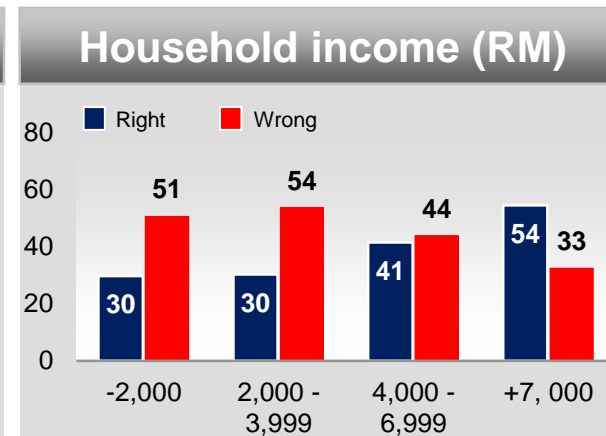
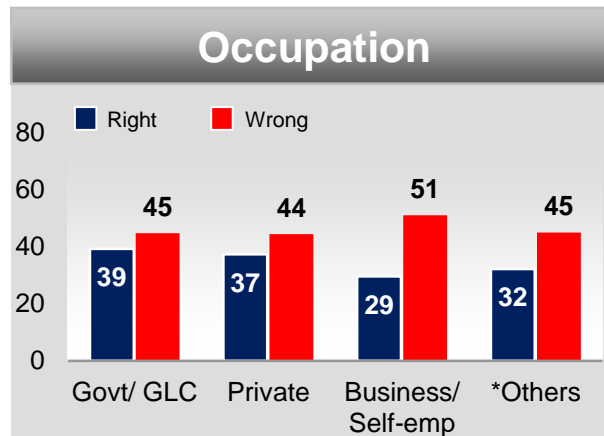
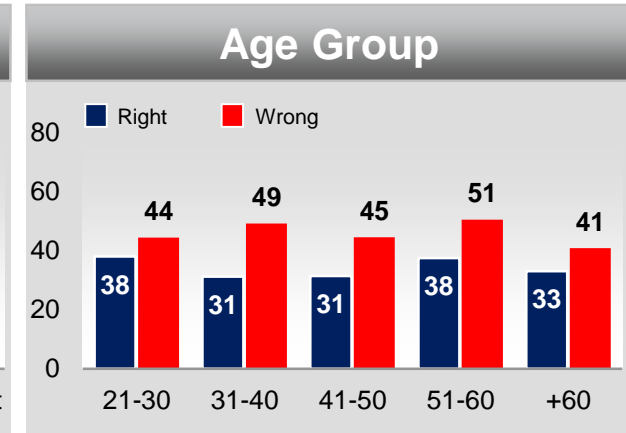
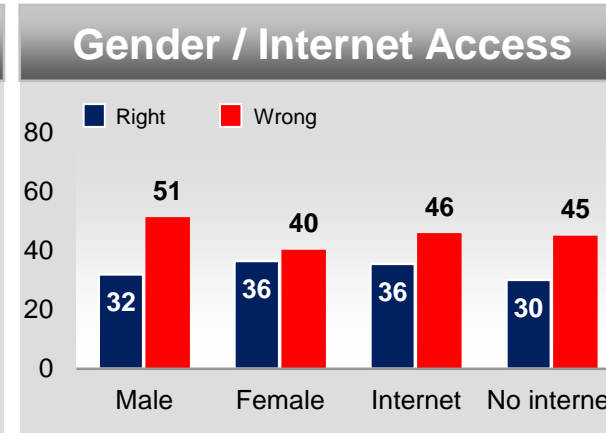
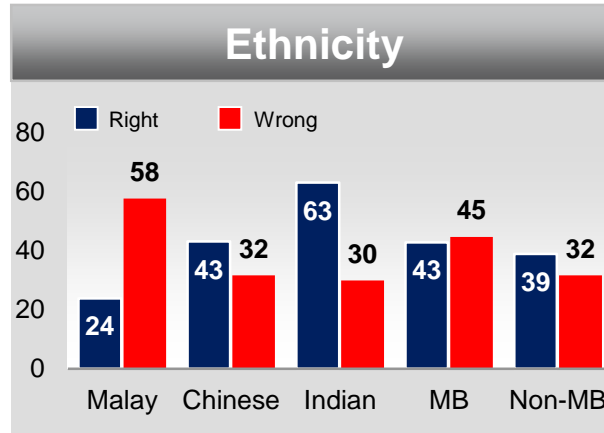


Q: Do you feel things in this country are going in the right direction, or do you feel things have gotten on the wrong direction?

Direction of the Country



- Strongly to the right direction
- Somewhat to the right direction
- Unsure
- Strongly to the wrong direction
- Somewhat to the wrong direction
- Refuse



* Homemaker, Retired, Students, Unemployed

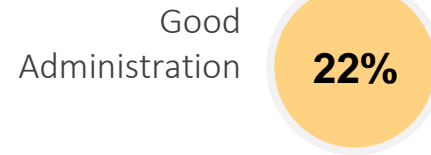
Q: Do you feel things in this country are going in the right direction, or do you feel things have gotten on the wrong direction?

Direction of the Country

Right Direction

(n=413, 34%)

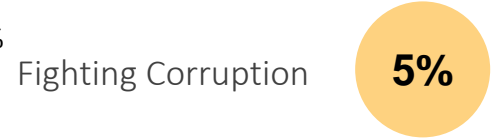
Good national/state administration – 11.1%
 Exchange of new government – 5.6%
 Good national/state policy and concept – 4.0%
 Efficiency of the national/state administration – 0.9%



Improving economy – 1.9%
 Favourable economic condition in general – 2.6%
 Good employment opportunities – 0.7%
 Abolish GST – 0.7%



Fighting corruption – 5.1%



Welfare to the people – 1.7%
 Good quality of leadership – 1.8%

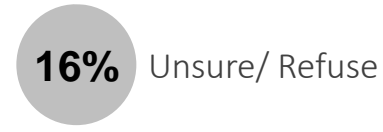
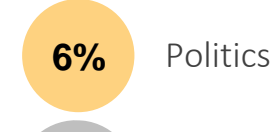
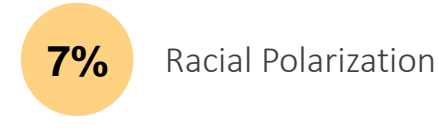
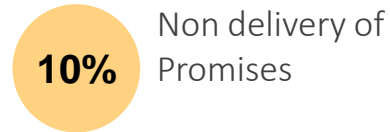
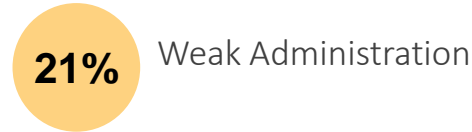
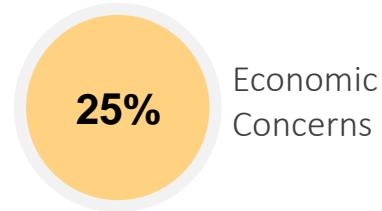


Political stability in general – 2.4%



Wrong Direction

(n= 554 , 46%)



- Unfavourable economic condition in general – 10.8%
- High cost of living/inflation – 9.6%
- Lower income/Minimum income/wages issues – 1.4%
- Unemployment/Jobs – 1.4%
- Federal budget deficit/federal debt – 0.4%
- Lack of money – 0.4%
- Weakening of ringgit – 0.3%
- Income gap between government and private sector – 0.2%
- Implementation of taxes – 0.2%
- Weak administration – 11.7%
- Inefficiency of national/state administration – 2.4%
- Inexperience in administration – 0.7%
- Weak leaders – 4.0%
- Inadequate welfare to the people – 5.3%
- Does not fulfil promises – 4.3%
- Racial inequality – 3.1%
- Lack of unity among Malaysians/Worse ethnic relations – 1.4%
- Concern over Malays rights & privileges – 1.4%
- Disunity among Malays – 0.5%
- Political instability in general – 5.6%

Q: Considering the condition in the country today, would you say that things are heading in the right direction or wrong direction? Why do you say so?

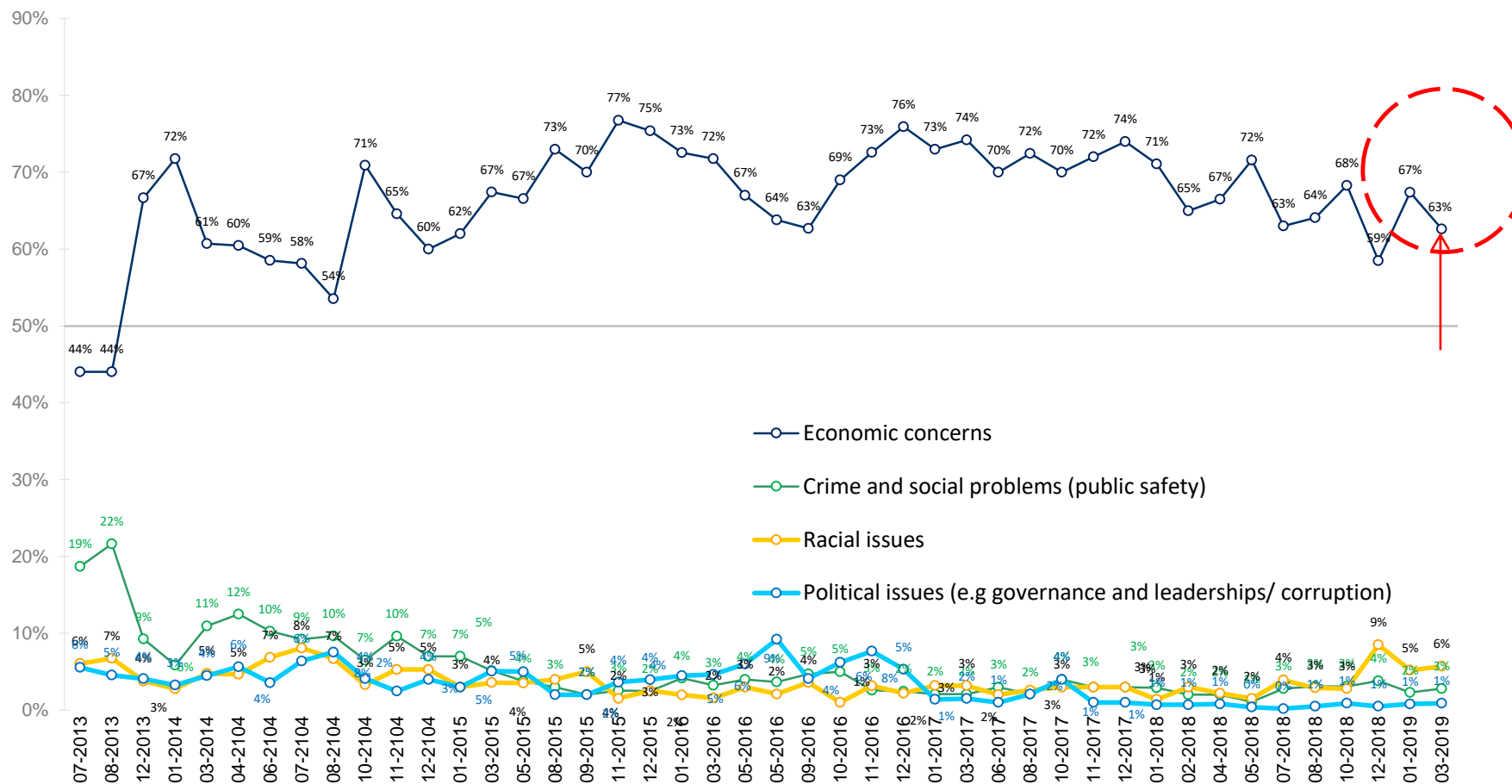
Important Issues

Issues	Aug 2018	March 2019	Malay	Chinese	Indian	Muslim Bumiputera	Non Muslim Bumiputera
Inflation	50%	54%	58%	44%	57%	69%	58%
Corruption	33%	23%	15%	40%	19%	11%	32%
Preservation of Malay rights/Fair treatment of all races	22%	23%	21%	33%	22%	15%	5%
Job opportunities	21%	21%	23%	11%	30%	29%	30%
Race relations	5%	15%	16%	16%	16%	12%	12%
Political instability	9%	13%	16%	11%	6%	9%	11%
Housing	14%	13%	12%	9%	22%	13%	21%
Weakness of the leadership	5%	10%	14%	6%	2%	7%	10%
The efficiency of federal government	-	4%	3%	7%	7%	-	1%
Public transportation	4%	4%	2%	8%	3%	3%	-
The allegations against Najib Razak	6%	3%	3%	4%	6%	1%	2%
Implementation of Hudud law	4%	2%	3%	1%	-	-	-

Q: From the following, please choose two (2) current issues that are most important to you at present?

Top Voter Concern

Top of Mind Concern: The Economy

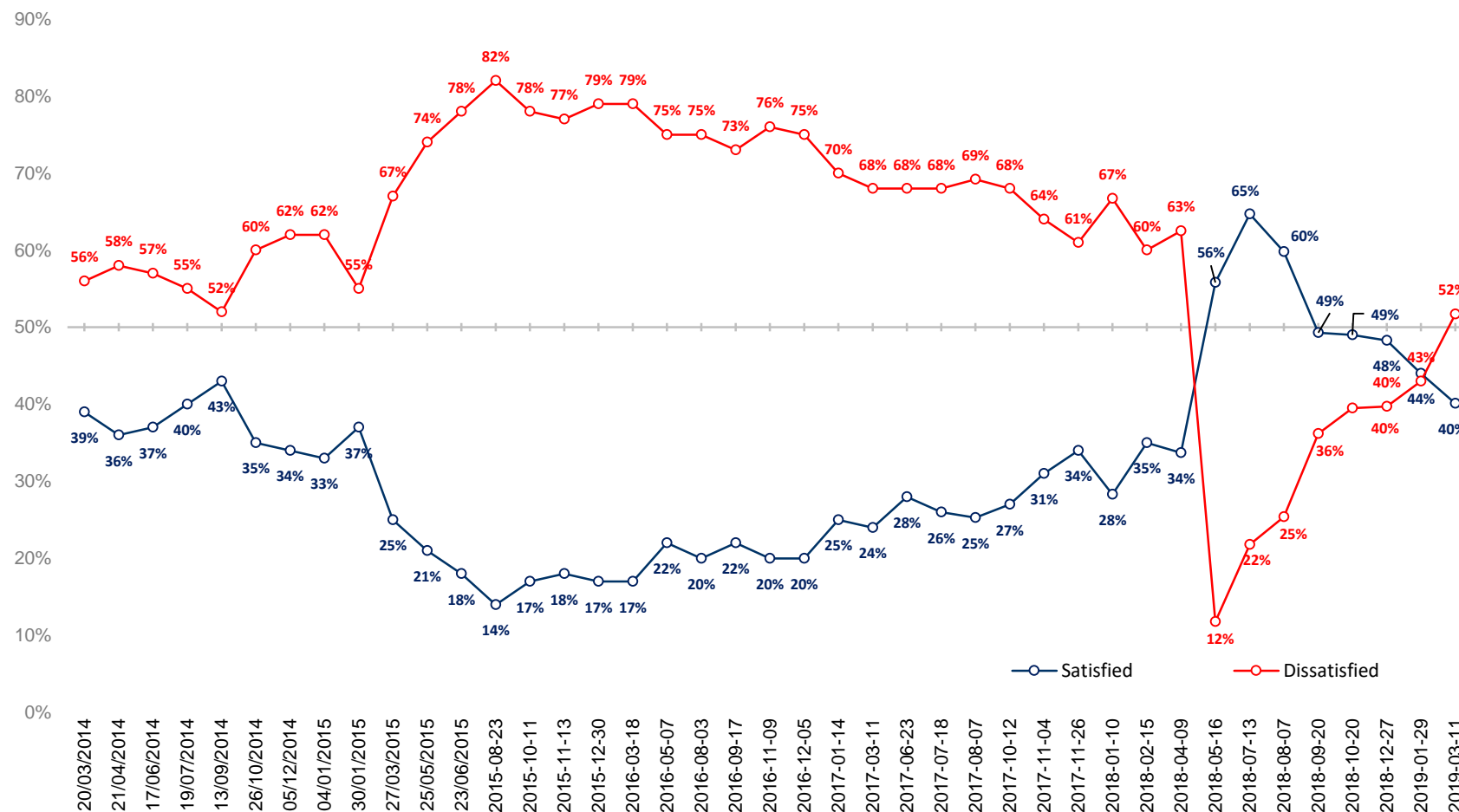


Notes

The economy remains top concern. Rising again after easing in late December 2018

Q: Being as specific as you can, what is the number one problem facing people in this country today? (open-ended)

Confidence in Govt Economic Management



Notes

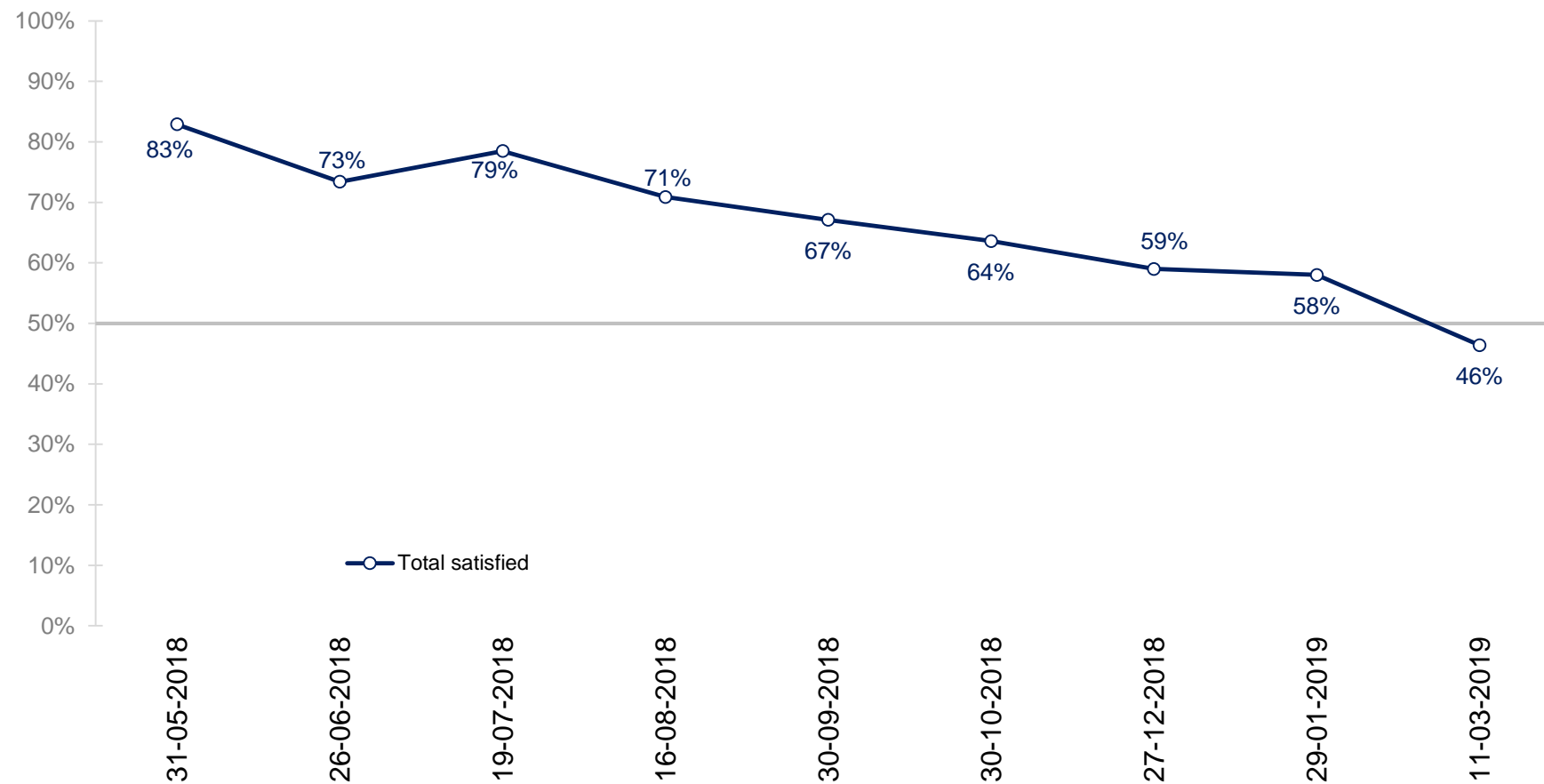
Confidence in PH to run the economy is declining. Negative sentiments increasing as post SST blues continues to widen.

Q: How satisfied or dissatisfied are you with the way the government managing the economy at present?

Dr Mahathir Approval Rating

Satisfaction towards Dr Mahathir across Ethnicity

% respondents expressing “Satisfied”



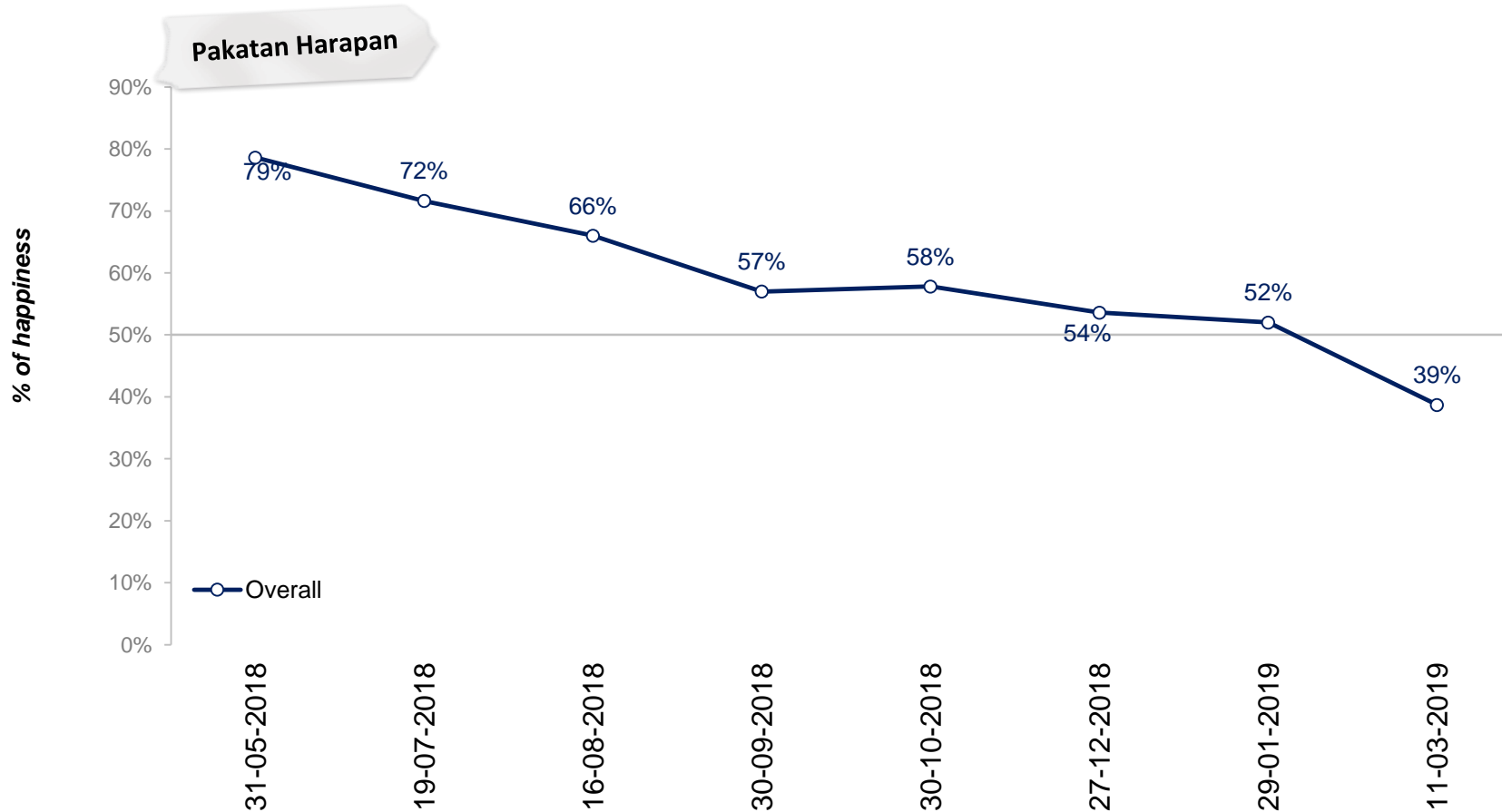
Q: How satisfied or dissatisfied are you with the performance of Tun Dr. Mahathir Mohamad as 7th Prime Minister of Malaysia?

Notes

Decline in approval ratings continue, particularly in the wake of statements about reduction of civil service size .

Perception towards Federal Govt

Perception towards Federal Govt across Ethnicity
% respondents expressing “happy”

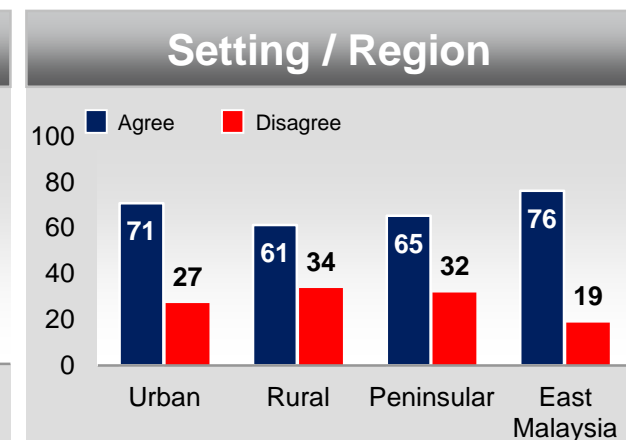
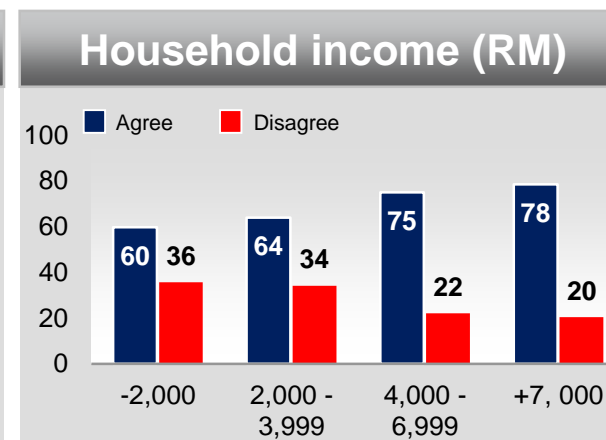
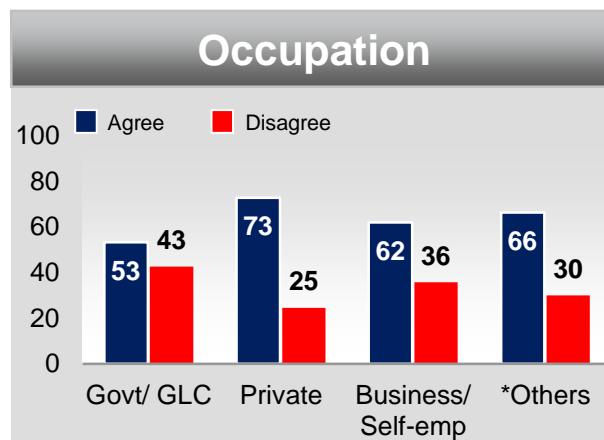
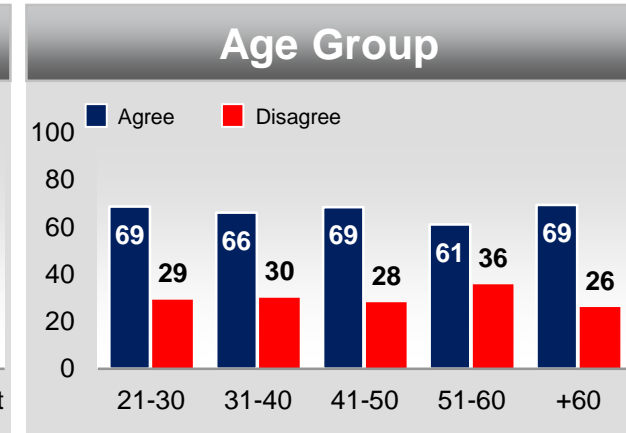
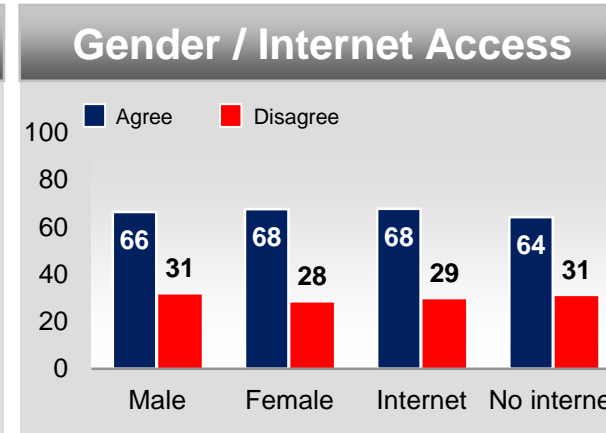
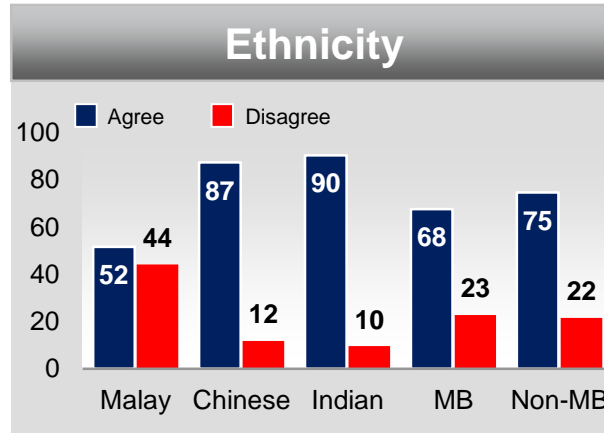
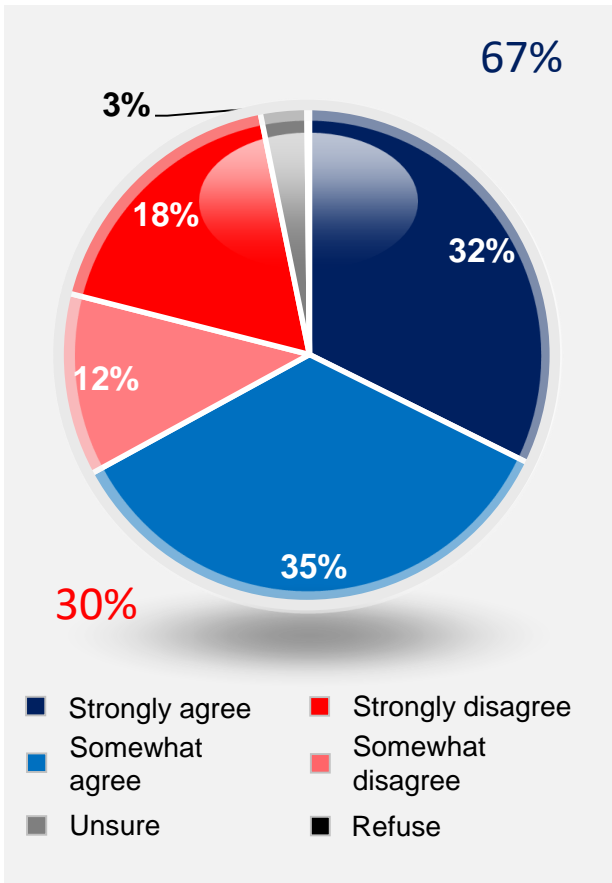


Q: Some people say they are happy with ..., while others are dissatisfied and others say they are angry? Which one best describes how you feel?

Notes

As expected, public acclaim for the PH government has calmed and realities of governing has set in.

PH needs more time to fulfil GE promises

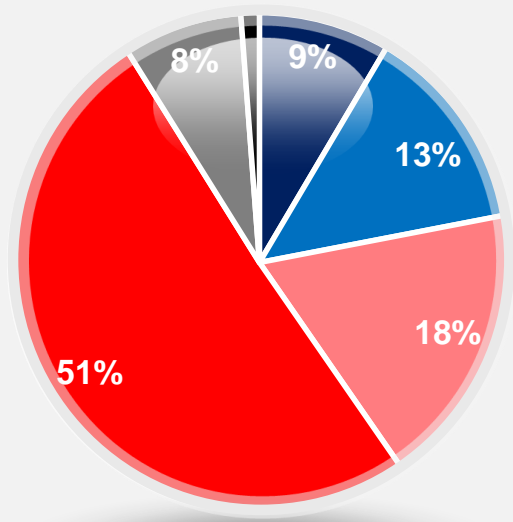


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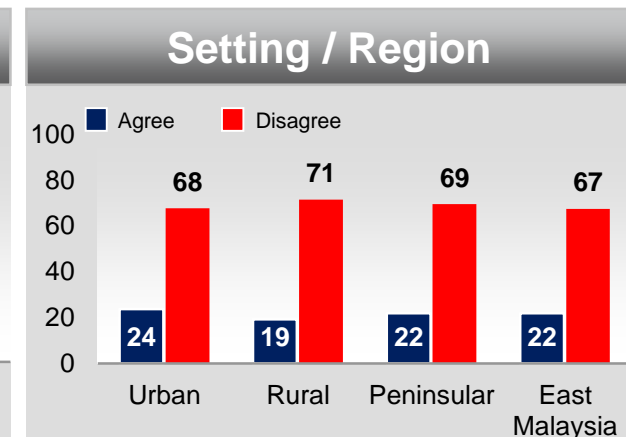
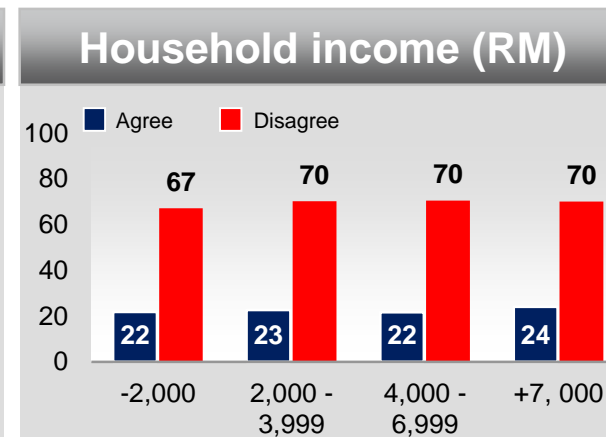
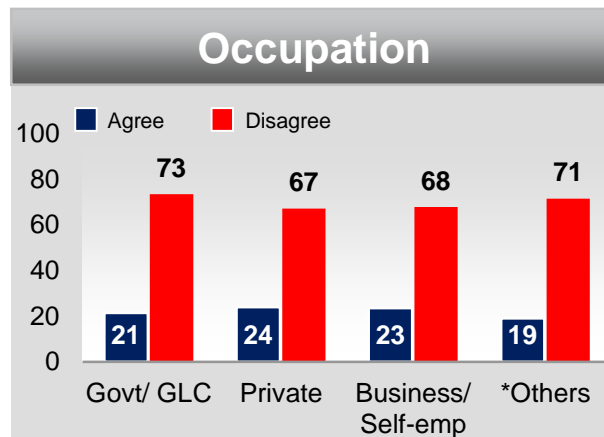
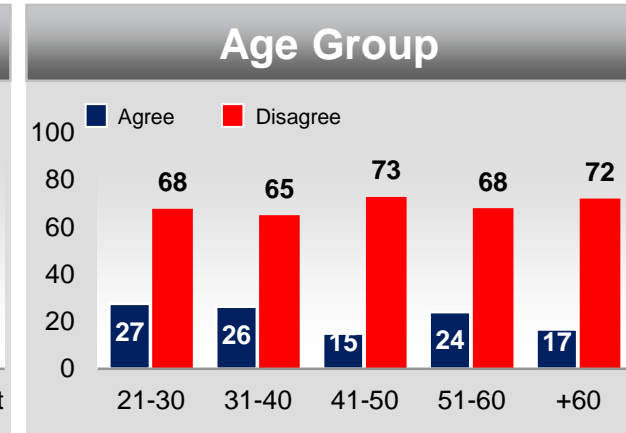
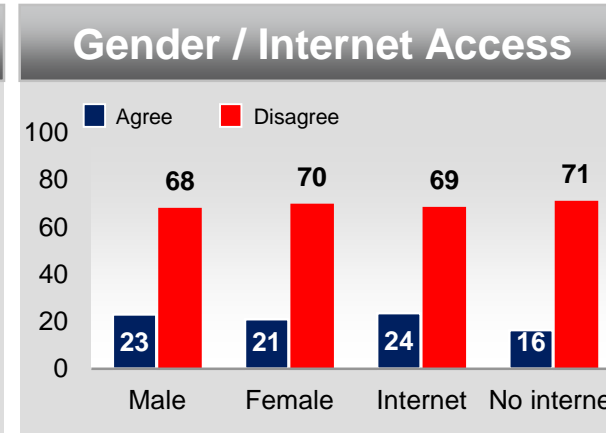
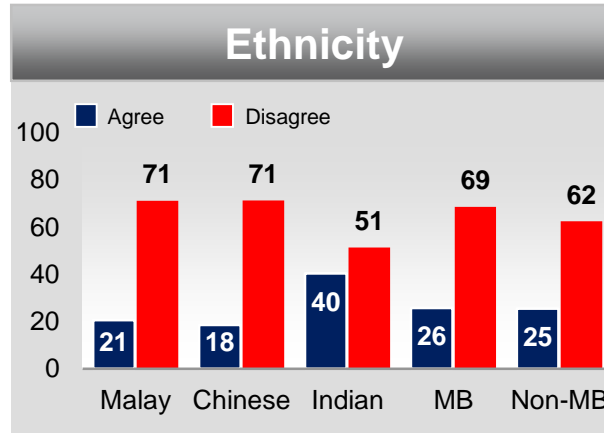
Q: Do you agree or disagree if the PH federal government is given more time to lead/ to fulfil the GE promises?

PUBLIC ATTITUDES TOWARDS NEW GOVT
POLICIES/PROPOSALS

Support for Abolishment of Mandatory Death Penalty



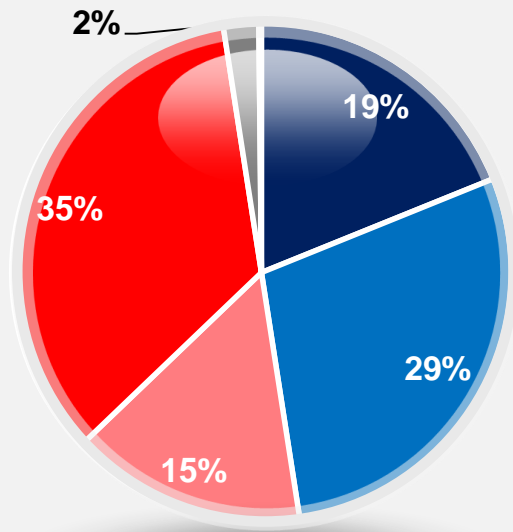
- Strongly agree
- Somewhat agree
- Unsure
- Strongly disagree
- Somewhat disagree
- Refuse



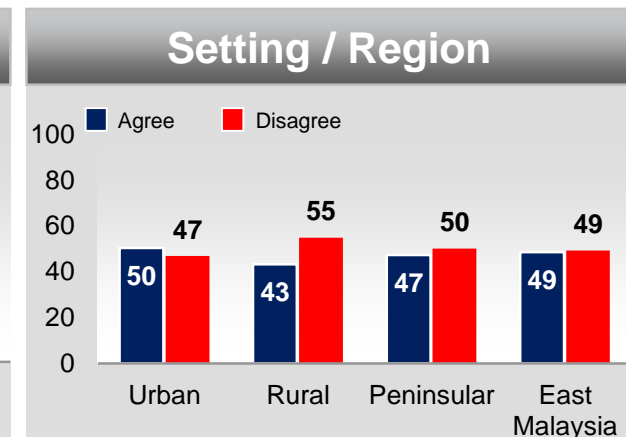
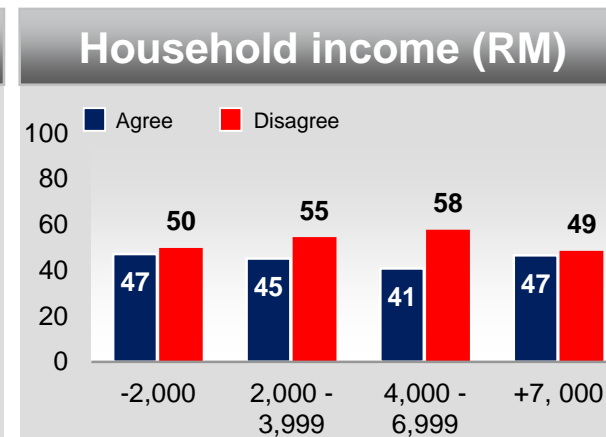
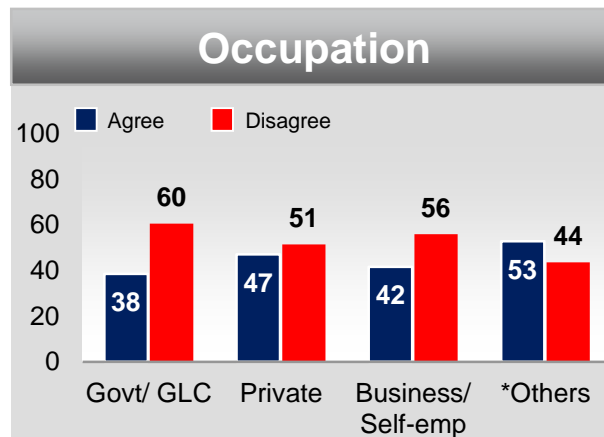
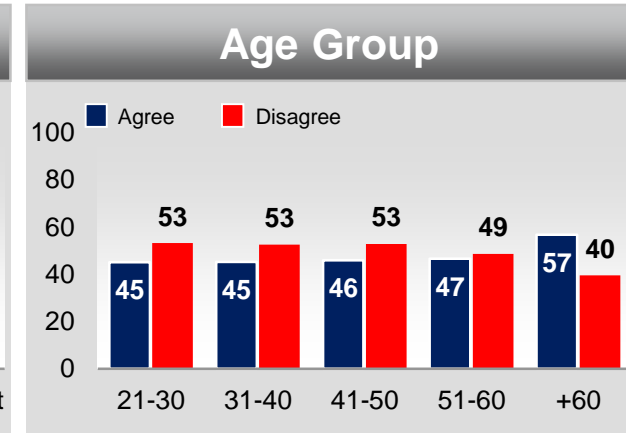
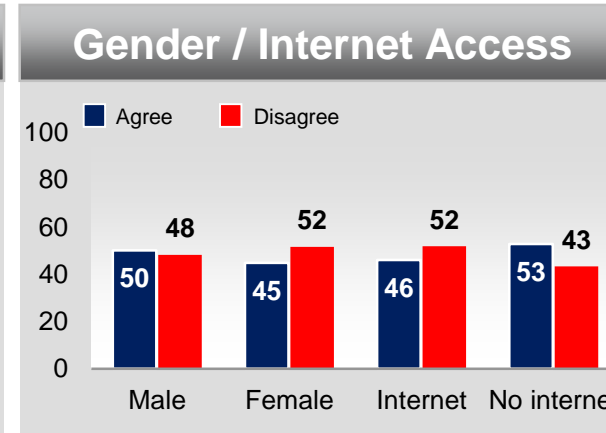
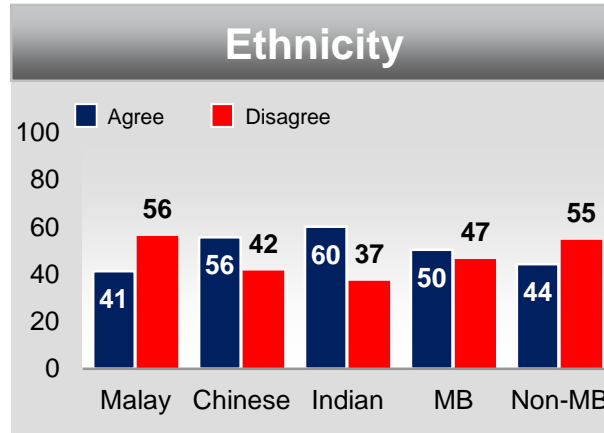
* Homemaker, Retired, Students, Unemployed

Q: How strongly do you agree or disagree with the following statement: Abolishment of the mandatory death penalty for certain crime

Support for Minimum Voters Age at 18 years old



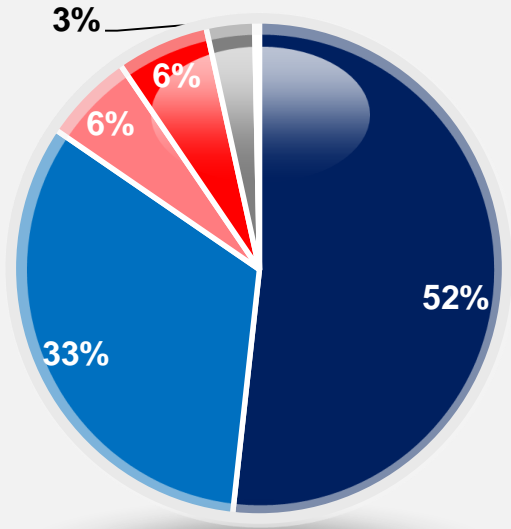
- Strongly agree
- Somewhat agree
- Unsure
- Strongly disagree
- Somewhat disagree
- Refuse



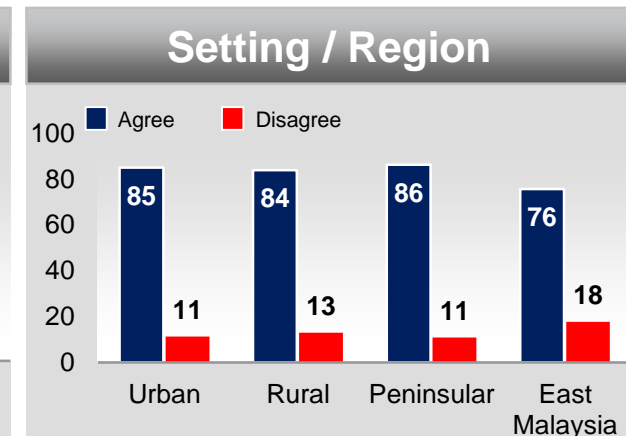
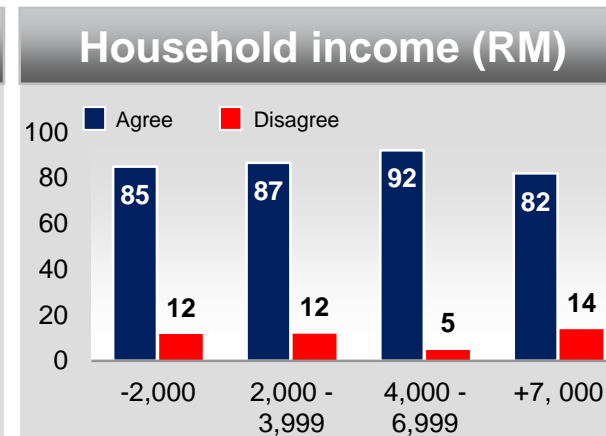
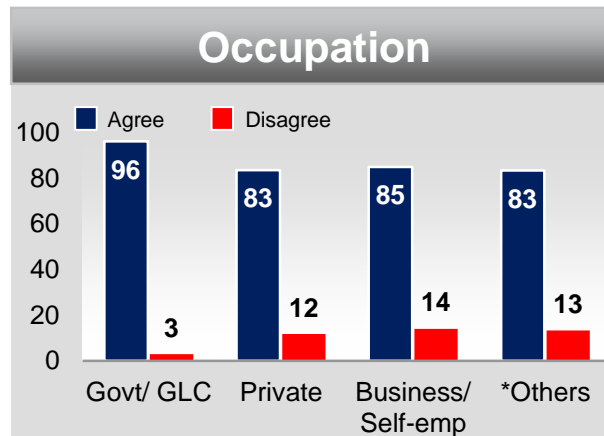
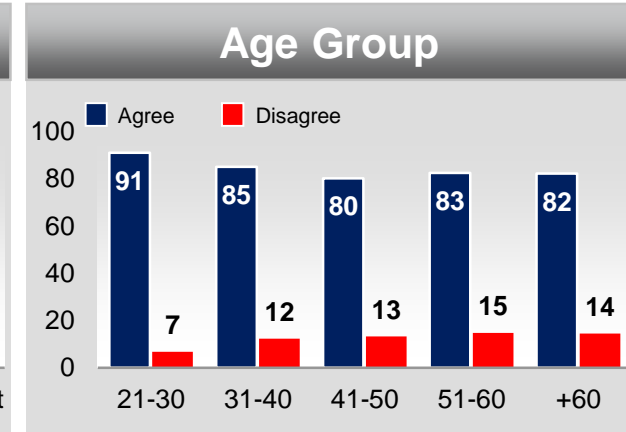
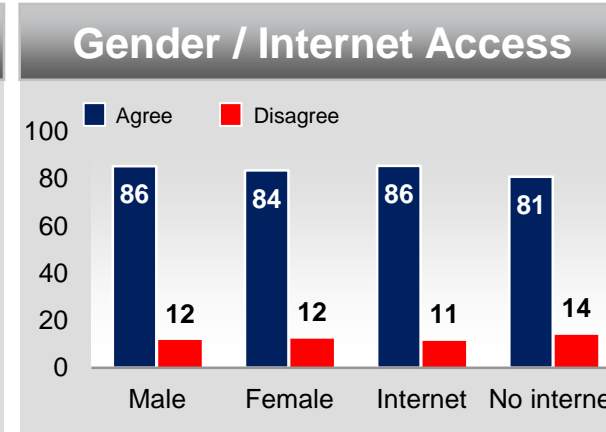
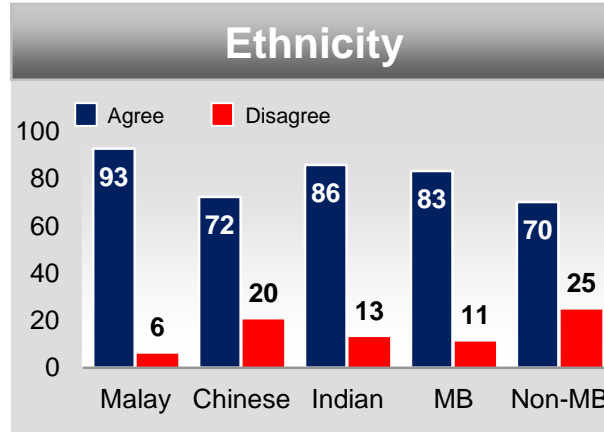
* Homemaker, Retired, Students, Unemployed

Q: How strongly do you agree or disagree with the following statement: Changing the election law made to lower voting age from 21 to 18 years old

Support for New Law to Punish Insult Against Other Races/Religion



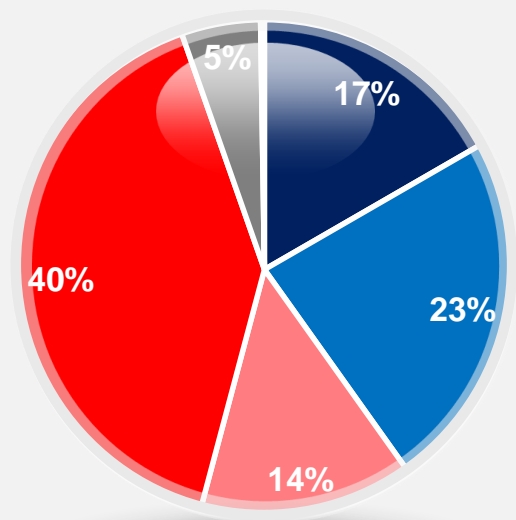
- Strongly agree
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- Unsure
- Strongly disagree
- Somewhat disagree
- Refuse



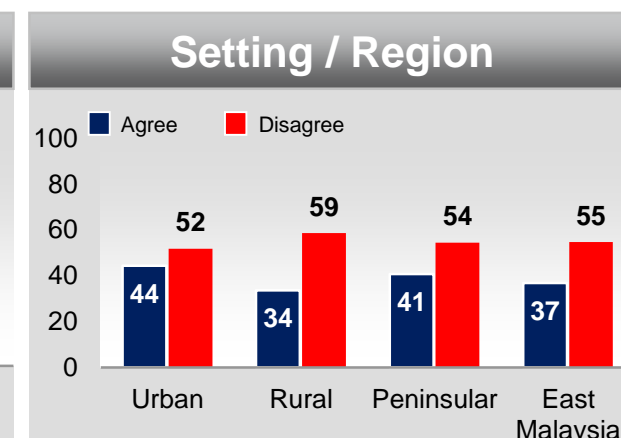
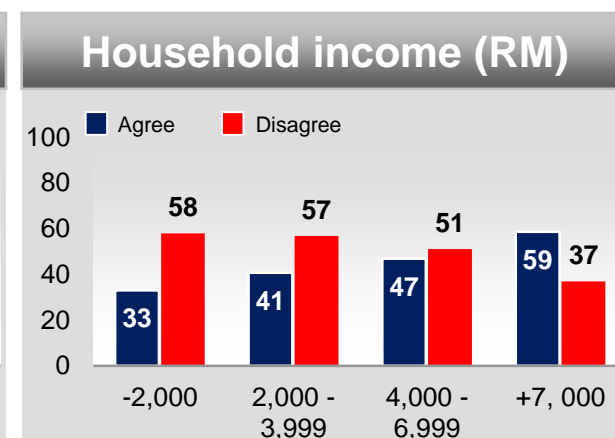
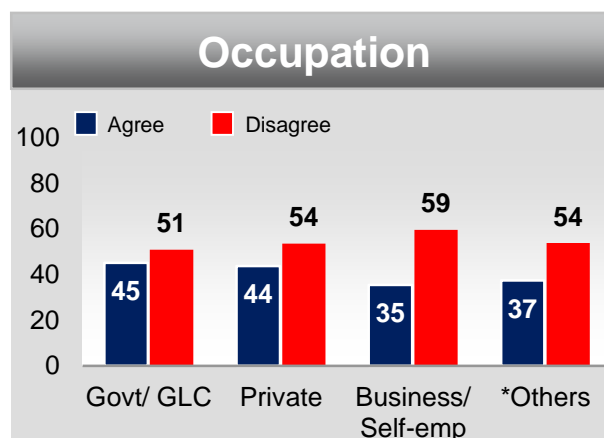
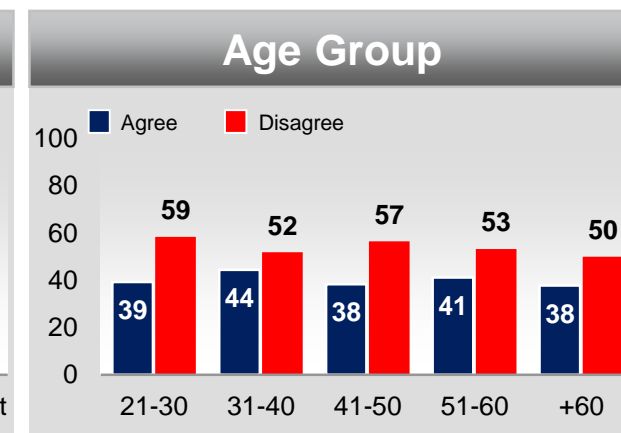
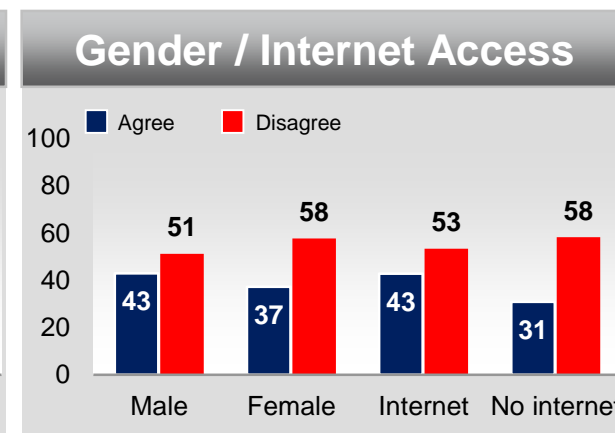
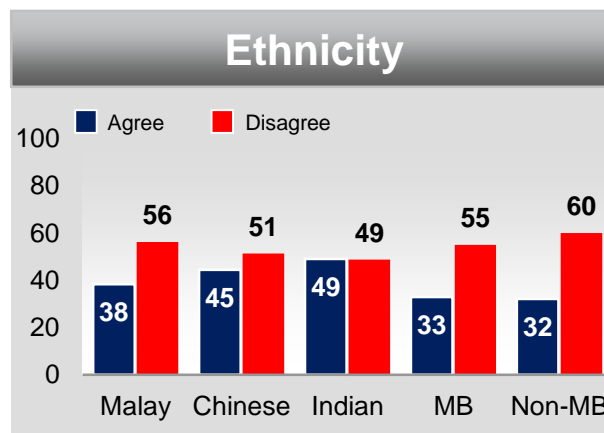
* Homemaker, Retired, Students, Unemployed

Q: How strongly do you agree or disagree with the following statement: Introducing a new law to punish hate speech/insult against any race or religion

Support for Abolishing Exams for Primary 1 – Primary 3



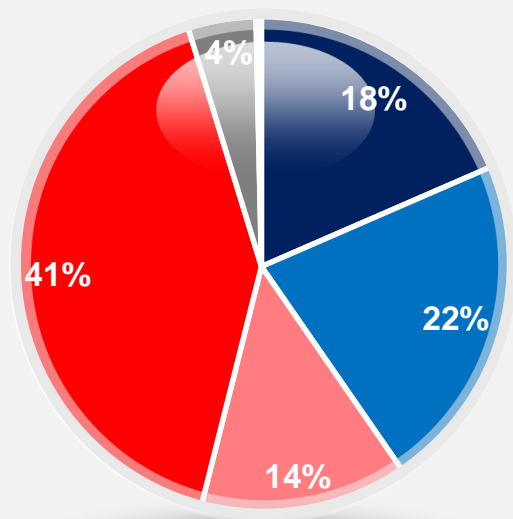
- Strongly agree
- Somewhat agree
- Unsure
- Strongly disagree
- Somewhat disagree
- Refuse



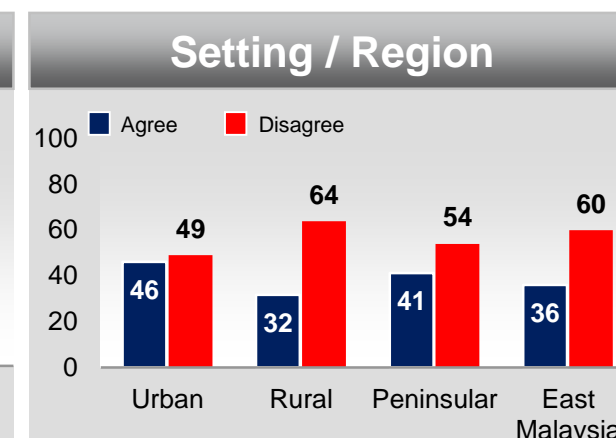
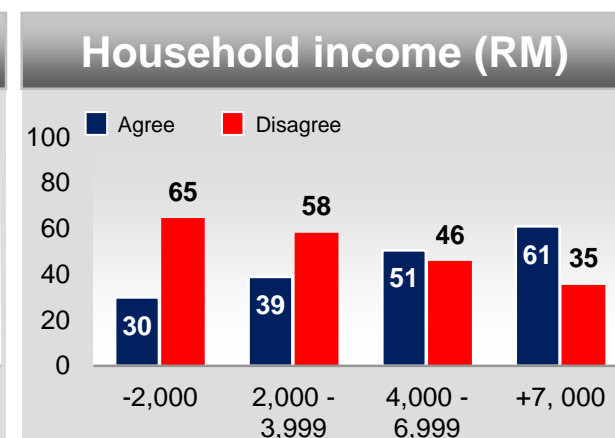
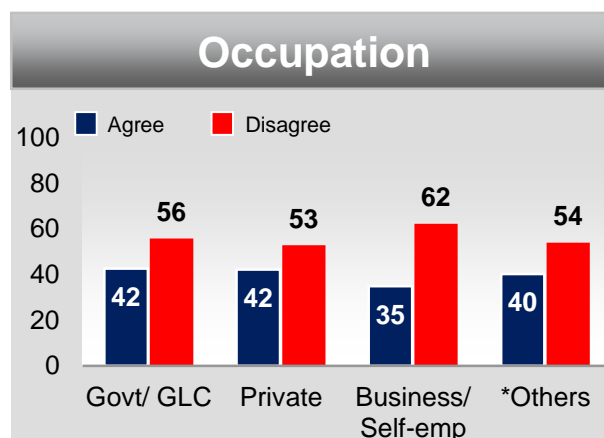
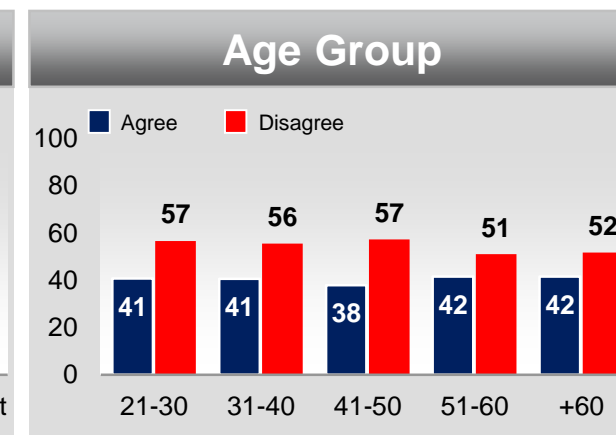
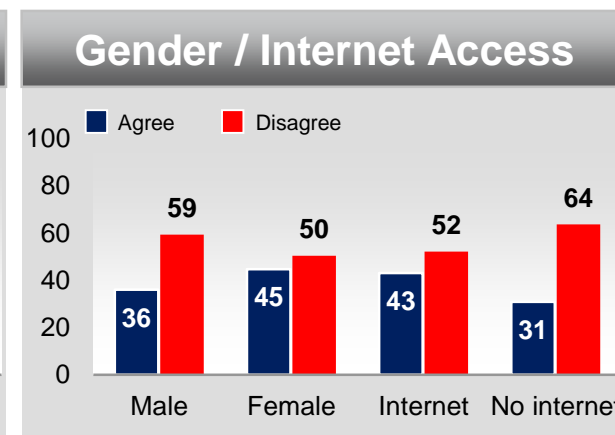
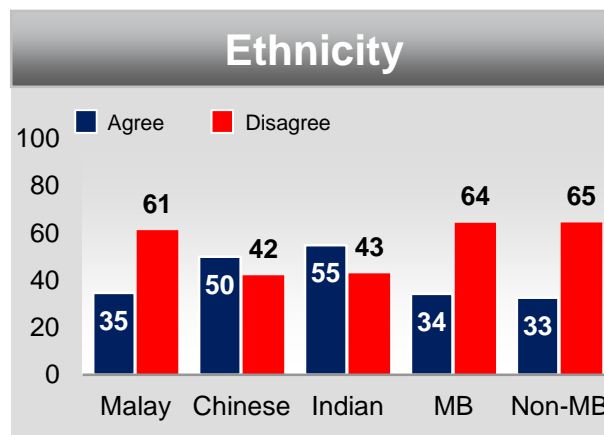
* Homemaker, Retired, Students, Unemployed

Q: How strongly do you agree or disagree with the following statement: No exam from Primary 1 to Primary 3 and emphasis on study not exam

Support for Tax on Sugary Beverages



- Strongly agree
- Somewhat agree
- Unsure
- Strongly disagree
- Somewhat disagree
- Refuse



* Homemaker, Retired, Students, Unemployed

Q: How strongly do you agree or disagree with the following statement: Introducing a tax on sugary drink at 40 cent per litre